

Inferring User Demographics and Social Strategies in Mobile Social Networks

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Did you know:

As of 2014, there are **7.3** billion mobile phones, larger than the global population. Users average **22** calls, **23** messages, and **110** status checks **per day**.



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Big Mobile Data

- Real-world large-scale mobile data
 - An anonymous country.
 - No communication content.
 - Aug. 2008 Sep. 2008.
 - > 7 million mobile users + demographic information.
 - Gender: Male (55%) / Female (45%)
 - Age: Young (18-24) / Young-Adult (25-34) / Middle-Age (35-49) / Senior (>49)
 - > 1 billion communication records (call and message).
- Two networks:

Network	#nodes	#edges
CALL	7,440,123	32,445,941
SMS	4,505,958	10,913,601

What We Do

- How do people communicate / interact with each other with mobile phones?
 - Infer human social strategies on demographics.
- To what extent can user demographic profiles be inferred from their mobile communication interactions?
 - Infer user demographics based on social strategies.
- Applications:

. . .

- Viral marketing
- Personalized services
- User modeling
- Customer churn warning



Infer human social strategies on demographics

user demographics + mobile social network → social strategies

Social Strategy

- Human needs are defined according to the existential categories of being, having, doing, and interacting^[1]. Two basic human needs^[2] are to
 - Meet new people \rightarrow Social needs.
 - Strengthen existing relationships \rightarrow Social needs.
- Social strategies are used by people to meet social needs.
 - Human needs are constant across historical time periods.
 - However, the strategies by which these needs are satisfied change over time^[1,3].
- Barabasi and Dunbar^[3]:
 - "Women are more focused on opposite-sex relationships than men during the reproductively active period of their lives." ... "As women age, their attention ships from their spouse to younger females---their daughters."
 - "Human social strategies have more complex dynamics than previously assumed."
- 1. <u>http://en.wikipedia.org/wiki/Fundamental_human_needs</u>
- 2. M.J. Piskorski. Social strategies that work. Harvard Business Review. Nov. 2011.
- 3. V. Palchykov, K. Kaski, J. Kertesz, A.-L. Barabasi, R. I. M. Dunbar. Sex differences in intimate relationships. Scientific Reports 2012.

Social Strategy

• We study demographic-based social strategy with respect to the micro-level network structures.





Correlations between user demographics and network properties.



Correlations between user demographics and network properties.

Social Strategies: Young people are active in broadening their social circles, while seniors have the tendency to maintain small but close connections.

In your mobile phone contact list, do you have more **female** or **male** friends?





X: age of central user.
Y: age of friends.
Positive Y: female friends;
Negative Y: male friends;
Spectrum: distribution

Social Strategies: People tend to communicate with others of both similar gender and age, i.e., demographic homophily.

How frequently do you call your mother vs. your significant other?





X: age of one user.Y: age of the other user.

Spectrum: #calls per month

(a), (b), (c) are symmetric.



X: age of one user.Y: age of the other user.

Spectrum: #calls per month

(a), (b), (c) are symmetric.



10~15 calls per month are made between parents and children.

Social Strategies: Frequent cross-generation interactions are maintained to bridge age gaps.



Social Strategies: Young male maintain more frequent and broader social connections than young females.



X: age of one user.Y: age of the other user.

Spectrum: #calls per month

(a), (b), (c) are symmetric.



G: f-m: >30 calls per months **E/F:** m-m or f-f: 10~15 calls

Social Strategies: Opposite-gender interactions are much more frequent than those between young same-gender users.



X: age of one user.Y: age of the other user.

Spectrum: #calls per month

(a), (b), (c) are symmetric.



Social Strategies: When people become mature, reversely, same-gender interactions are more frequent than those between opposite-gender users.

How do people maintain their social triadic relationships across their lifetime?



I. D. Easley, J. Kleinberg. Networks, Crowds, and Markets: Reasoning About a Highly Connected World. Cambridge U. Press. 2010



X: minimum age of 3 users. Y: maximum age of 3 users.

Spectrum: distribution



Social Strategies: People expand both same-gender and oppositegender social groups during the dating and reproductively active period.



X: minimum age of 3 users.Y: maximum age of 3 users.

Spectrum: distribution

E,H vs. F,G:

#same-gender triads are~6 times more than#opposite-gender triads.

Social Strategies: People's attention to opposite-gender groups quickly disappears, and the insistence and social investment on same-gender social groups lasts for a lifetime.



Infer user demographics based on social strategies

social strategies + mobile social network \rightarrow user demographics

Problem: Demographic Prediction

- Gender or Age Classification
 - Infer users' gender Y and age Z separately.
 - Model correlations between gender Y and attributes X;
 - Model correlations between age Z and attributes X;



Problem: Demographic Prediction

- Double Dependent-Variable Classification
 - Infer users' gender Y and age Z simultaneously.
 - Model correlations between gender Y and attributes X;
 - Model correlations between age Z and attributes X;
 - Model interrelations between Y and Z;

Input:

$$G = (V^L, V^U, E, Y^L, Z^L), X$$
 \longrightarrow
Output:
 $f(G, X) \rightarrow (Y^U, Z^U)$

- Gender:
 - Male (55%) / Female (45%)
- Age:
 - Young (18-24) / Young-Adult (25-34) / Middle-Age (35-49) / Senior (>49)



Code is available at: http://arnetminer.org/demographic

Arnetminer

WhoAmI: Model Initialization

Joint Distribution:
$$P(Y, Z|G, \mathbf{X}) = \prod_{v_i \in V} f(y_i, z_i, \mathbf{x}_i) \times \prod_{e_{ij} \in E} [g(\mathbf{y}_e, \mathbf{z}_e)] \prod_{c_{ijk} \in G} [h(\mathbf{y}_c, \mathbf{z}_c)]$$

Attribute factor:

$$f(y_i, z_i, \mathbf{x}_i) = \frac{1}{W_v} \exp\{\alpha_{y_i z_i} \cdot \mathbf{x}_i\}$$

Dyadic factor:

$$g(\mathbf{y}_{e}, \mathbf{z}_{e}) = \begin{cases} \frac{1}{W_{e_{1}}} \exp\{\beta_{1} \cdot g_{1}'(y_{i}, y_{j})\} \\ \frac{1}{W_{e_{2}}} \exp\{\beta_{2} \cdot g_{3}'(y_{i}, z_{i})\} \\ \cdots \\ \frac{1}{W_{e_{6}}} \exp\{\beta_{6} \cdot g_{6}'(z_{i}, z_{j})\} \end{cases}$$

Interrelations between gender Y & age Z

Triadic factor:

$$h(\mathbf{y}_{c}, \mathbf{z}_{c}) = \begin{cases} \frac{1}{W_{c_{1}}} \exp\{\gamma_{1} \cdot h_{1}'(y_{i}, y_{j}, y_{k})\} \\ \frac{1}{W_{c_{2}}} \exp\{\gamma_{2} \cdot h_{2}'(y_{i}, y_{j}, z_{i})\} \\ \cdots \\ \frac{1}{W_{c_{20}}} \exp\{\gamma_{20} \cdot h_{20}'(z_{i}, z_{j}, z_{k})\} \end{cases}$$

Code is available at: http://arnetminer.org/demographic



WhoAmI: Objective Function

Objective function:

$$\mathcal{O}(\alpha, \beta, \gamma) = \sum_{v_i \in V} \alpha_{y_i z_i} \mathbf{x}_i + \sum_{e_{ij} \in E} \sum_{p=1}^{6} \beta_p g'_p(\cdot) + \sum_{c_{ijk} \in G} \sum_{q=1}^{20} \gamma_q h'_q(\cdot) - \log W$$

Model learning: gradient descent

$$\begin{aligned} \frac{\partial \mathcal{O}(\theta)}{\partial \alpha} &= \mathbf{E}[\sum_{v_i \in V} f(y_i, z_i, \mathbf{x}_i)] + \mathbf{E}_{P_{\alpha}(Y, Z|X)}[\sum_{v_i \in V} f(y_i, z_i, \mathbf{x}_i)] \\ \frac{\partial \mathcal{O}(\theta)}{\partial \beta} &= \mathbf{E}[\sum_{e_{ij} \in E} g(\mathbf{y}_e, \mathbf{z}_e)] - \mathbf{E}_{P_{\beta}(Y, Z|\mathbf{X}, G)}[\sum_{e_{ij} \in E} g(\mathbf{y}_e, \mathbf{z}_e)] & \longrightarrow \\ \\ \frac{\partial \mathcal{O}(\theta)}{\partial \gamma} &= \mathbf{E}[\sum_{c_{ijk} \in G} h(\mathbf{y}_c, \mathbf{z}_c)] - \mathbf{E}_{P_{\gamma}(Y, Z|\mathbf{X}, G)}[\sum_{c_{ijk} \in G} h(\mathbf{y}_c, \mathbf{z}_c)] \end{aligned}$$

1. K. P. Murphy, Y. Weiss, M. I. Jordan. Loopy Belief Propagation for Approximate Inference: An Empirical Study. UAI'99.

Code is available at: http://arnetminer.org/demographic

Network	Method	Gender			Age							
		wPrecision	wRecall/Accu	wF1-Measure	wPrecision	wRecall/Accu	wF1-Measure					
	LRC											
	SVM											
	NB	Data: active users (#contacts >=5 in two months)										
CALL	RF											
CALL	Bag											
	RBF											
	FGM	>1.09 mi	llion users in (CALL								
	DFG	>304 thousand users in SMS										
	SVM											
	NB											
SMS	RF											
51415	Bag	50% as t	est data									
	RBF											
	FGM											
	DFG											

Network	Method	Gender			Age				
		wPrecision	wRecall/Accu	wF1-Measure	wPrecision	wRecall/Accu	wF1-Measure		
CALL	LRC SVM NB RF Bag RBF FGM DFG	Baselines: LRC: Logistic Regression SVM: Support Vector Machine NB: Naïve Bayes							
SMS	LRC SVM NB RF Bag RBF FGM DFG	RF: Random Forest BAG: Bagged Decision Tree RBF: Gaussian Radial Basis Function Neural Network FGM: Factor Graph Model DFG: WhoAmI: Double Dependent-Variable Factor Graph							

Network	Method	Gender			Age		
		wPrecision	wRecall/Accu	wF1-Measure	wPrecision	wRecall/Accu	wF1-Measure
	LRC						
	SVM	Evaluation	h Metrics:				
	NB						
CALL	RF						
CALL	Bag	Weighte	d Precision				
	RBF	Weighte					
	FGM	vveignte	d Recall				
	DFG	Weighte	d F1 Measure				
	LRC	Accuracy					
	SVM						
	NB						
SMS	RF						
	Bag						
	RBF						
	FGM						
	DFG						

Network	Method	Gender			Age		
		wPrecision	wRecall/Accu	wF1-Measure	wPrecision	wRecall/Accu	wF1-Measure
	LRC	0.7327 (0.0003)	0.7289 (0.0003)	0.7245 (0.0005)	0.6350 (0.0005)	0.6466 (0.0003)	0.6337 (0.0005)
	SVM	0.7327 (0.0004)	0.7287 (0.0003)	0.7242 (0.0003)	0.6369 (0.0004)	0.6463 (0.0005)	0.6273 (0.0005)
	NB	0.7222 (0.0004)	0.7227 (0.0003)	0.7222 (0.0004)	0.6246 (0.0011)	0.6224 (0.0002)	0.6223 (0.0002)
CALL	RF	0.7437 (0.0003)	0.7310 (0.0002)	0.7415 (0.0003)	0.6382 (0.0010)	0.6482 (0.0008)	0.6388 (0.0009)
CALL	Bag	0.7644 (0.0005)	0.7648 (0.0004)	0.7643 (0.0005)	0.6607 (0.0010)	0.6688 (0.0004)	0.6592 (0.0005)
	RBF	0.7283 (0.0015)	0.7275 (0.0005)	0.7252 (0.0017)	0.6194 (0.0062)	0.6272 (0.0068)	0.6218 (0.0068)
	FGM	0.7658 (0.0096)	0.7662 (0.0115)	0.7659 (0.0113)	0.6998 (0.0094)	0.6989 (0.0087)	0.6935 (0.0089)
	DFG	0.8088 (0.0139)	0.8076 (0.0148)	0.8063 (0.0131)	0.7266 (0.0097)	0.7140 (0.0094)	0.7132 (0.0091)
	LRC	0.6766 (0.0013)	0.6758 (0.0006)	0.6689 (0.0014)	0.6702 (0.0011)	0.6890 (0.0008)	0.6630 (0.0008)
	SVM	0.6749 (0.0006)	0.6750 (0.0005)	0.6690 (0.0007)	0.6654 (0.0163)	0.6884 (0.0006)	0.6607 (0.0006)
SMS	NB	0.6231 (0.0003)	0.6655 (0.0011)	0.6603 (0.0021)	0.6563 (0.0014)	0.6588 (0.0015)	0.6570 (0.0012)
	RF	0.6399 (0.0009)	0.6749 (0.0009)	0.6757 (0.0009)	0.6623 (0.0013)	0.6775 (0.0008)	0.6598 (0.0011)
	Bag	0.6905 (0.0005)	0.6918 (0.0009)	0.6901 (0.0009)	0.6907 (0.0008)	0.6987 (0.0009)	0.6791 (0.0009)
	RBF	0.6712 (0.0006)	0.6592 (0.0131)	0.6468 (0.0139)	0.6295 (0.0062)	0.6640 (0.0051)	0.6356 (0.0042)
	FGM	0.7132 (0.0040)	0.7138 (0.0050)	0.7133 (0.0057)	0.7154 (0.0046)	0.7154 (0.0046)	0.7059 (0.0058)
	DFG	0.7589 (0.0187)	0.7549 (0.0159)	0.7507 (0.0178)	0.7409 (0.0199)	0.7303 (0.0208)	0.7337 (0.0198)

The proposed WhoAmI (DFG) outperforms baselines by up to 10% in terms of F1.

We can infer 80% of the users' GENDER in the CALL network correctly. The CALL behaviors reveal more users' GENDER information than SMS.

We can infer 73% of the users' AGE in the SMS network correctly. The SMS behaviors reveal more users' AGE information than CALL.

Experiment: Results



DFG-d: stands for ignoring the interrelations between gender and age.

DFG-df: stands for further ignoring tie features.

DFG-dc: stands for further ignoring triad features.

DFG-dcf: stands for further ignoring **tie** and **triad** features.

The positive effects of interrelations between gender and age.

Social Triad features are more powerful for inferring users' gender.

Social Tie features are more powerful for inferring users' age.

Conclusion

 Unveil the demographic-based social strategies used by people to meet their social needs:



- Propose *WhoAmI*, a Double Dependent-Variable Factor Graph, for inferring users' genders and ages simultaneously.
- Demonstrate the proposed *WhoAmI* method in a large-scale mobile social network.

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Big Network Data



Big Network Data



Big Mobile Network Data



Big Mobile Network Data

- In 2013, 97% of adults have a mobile phone in the US^[1]
 - made 3 billion phone calls per day
 - sent 6 billion text messages per day
- This talk (15 mins):
 - 21 million calls & 42 million messages
- On average, in one day each mobile user in the US^[2]
 - makes, receives or avoids 22 phone calls
 - sends or receives text messages 23 times
 - checks her/his phone 110 times.

^{1. &}lt;u>http://www.accuconference.com/blog/Cell-Phone-Statistics.aspx</u>

^{2.} http://www.dailymail.co.uk/news/article-2276752/Mobile-users-leave-phone-minutes-check-150-times-day.html

Related work

- Previous work on mobile social networks mainly focuses on macro-level models^[1,2].
 - No Demographics.
- Reality Mining^[3]
 - The friendship network of 100 specific users (student of faculty in MIT).
 - Demographics + Human interactions.
- The 2012 Nokia Mobile Data Challenge^[4]
 - Infer user demographics by using communication records of 200 users.
- 1. J.P. Onnela, J. Saramaki, J. Hyvonen, G. Szabo, D. Lazer, K. Kaski, J. Kertesz, A.-L. Barabasi. Structure and tie strengths in mobile communication networks. PNAS 2007.
- 2. M. Seshadri, S. Machiraju, A. Sridharan, J. Bolot, C. Faloutsos, J. Leskovec. Mobile call graphs: Beyond power-law and lognormal distributions. KDD'08.
- 3. http://realitycommons.media.mit.edu/
- 4. https://research.nokia.com/page/12000

WhoAml: Distributed Learning



1. Jie Tang, Sen Wu, Jimeng Sun. Confluence: Conformity influence in large social networks. KDD'13.

Experiment: Features

- Given one node v and its ego network:
 - Individual feature:
 - Individual attribute: degree, neighbor connectivity, clustering coefficient, embeddedness and weighted degree.
 - Friend feature:
 - Friend attribute: # of connections to female/male, young/young-adult/middle-age/senior friends (from labeled friends).
 - Dyadic factor: both labeled and unlabeled friends for social tie structures in v's ego network.
 - Circle feature:
 - Circle attribute: # of demographic triads, i.e., v-FF, v-FM, v-MM; v-AA, v-AB, v-AC, v-AD, v-BB, v-BC, v-BD, v-CC, v-CD, v-DD. (A/B/C/C denote the young/young-adult/middle-age/senior)
 - Triadic factor: both labeled and unlabeled friends for social triad structures in v's ego network.
- LCR/SVM/NB/RF/Bag/RBF:
 - Individual/Friend/Circle Attributes
- FGM/DFG
 - Individual/Friend/Circle Attributes
 - Structure feature: Dyadic factors
 - Structure feature: Triadic factors



Experiment: Results



Performance of demographic prediction with different percentage of labeled data









Social Strategies: The young put decreasing focus on the older generation across their lifespans.



Social Strategies: The middle-age people devote more attention on the younger generation even along with the sacrifice of homophily.